

# **COUNTY OF GLOUCESTER, VIRGINIA** Jo Anne Harris, Commissioner of the Revenue

6489 Main Street, Suite 137 Gloucester, VA 23061 Phone: 804-693-3451 Fax: 804-824-2467

www.gloucesterva.info/cor

# APPLICATION FOR REAL PROPERTY TAX RELIEF FOR VETERANS WITH 100% SERVICE-CONNECTED DISABILITY

# QUALIFICATIONS:

- Disability of Veteran must be 100% service-connected AND permanent AND total.
- Residence must be Veteran's primary residence
- Spouse (if applicable) must also be identified.
- Deceased Veteran (if applicable) must have died on or after January 1, 2011.
- Surviving Spouse (if applicable) must not be remarried.
- Surviving Spouse (if applicable) must continue to reside in primary residence.

#### **REQUIRED DOCUMENTATION:**

- Certification of disability being: (a) 100% service-connected, AND (b) permanent, AND (c) total.
- (If applicable) Copy of Veteran's death certificate showing death occurred on or after January 1, 2011.
- Photo ID & Proof of Residency

Signature of Preparer (if not Applicant)

| Certified Copy of Marriage Certificate if property jointly owned with spouse                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |            |                                                                                                                                                  |                                                                                                                        |                                                                                                                                                                                                       |                                                                                                                                                                                                                                                                                                        |  |  |  |  |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------|--------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--|--|--|--|
| APPLICANT INFORMATION                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |            |                                                                                                                                                  |                                                                                                                        |                                                                                                                                                                                                       |                                                                                                                                                                                                                                                                                                        |  |  |  |  |
| Name of Veteran (Last, First, Middle Initial):                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 | Date of    | f Birth:                                                                                                                                         | Social                                                                                                                 | Security No.:                                                                                                                                                                                         | Telephone No(s):                                                                                                                                                                                                                                                                                       |  |  |  |  |
| Name of Spouse (Last, First, Middle Initial):                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  | Date of    | Birth:                                                                                                                                           | Social                                                                                                                 | Security No.:                                                                                                                                                                                         | Telephone No(s):                                                                                                                                                                                                                                                                                       |  |  |  |  |
| Address of Primary Residence To Be Granted Local Real Estate Tax Relief :                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |            |                                                                                                                                                  |                                                                                                                        |                                                                                                                                                                                                       |                                                                                                                                                                                                                                                                                                        |  |  |  |  |
| Mailing Address (if different from Primary Residence Address):                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |            |                                                                                                                                                  |                                                                                                                        |                                                                                                                                                                                                       |                                                                                                                                                                                                                                                                                                        |  |  |  |  |
| Is the above-listed Primary Residence occupied by the Veteran?                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |            | Г                                                                                                                                                | □ Yes                                                                                                                  | □ No                                                                                                                                                                                                  |                                                                                                                                                                                                                                                                                                        |  |  |  |  |
| Is the above-listed Primary Residence occupied by the Veteran's                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | Surviving  | Spouse?                                                                                                                                          | □ Yes                                                                                                                  | □ No                                                                                                                                                                                                  |                                                                                                                                                                                                                                                                                                        |  |  |  |  |
| Is the above-listed Primary Residence jointly owned by the Veteran and Spouse?                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |            |                                                                                                                                                  |                                                                                                                        |                                                                                                                                                                                                       |                                                                                                                                                                                                                                                                                                        |  |  |  |  |
| If the Veteran is deceased, has the above-named Surviving Spouse remarried? ☐ Yes ☐ No                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |            |                                                                                                                                                  |                                                                                                                        |                                                                                                                                                                                                       |                                                                                                                                                                                                                                                                                                        |  |  |  |  |
| Certification from the U.S. Department of Veterans Affairs of 100% service-connected, permanent, and total disability is:                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |            |                                                                                                                                                  |                                                                                                                        |                                                                                                                                                                                                       |                                                                                                                                                                                                                                                                                                        |  |  |  |  |
| ☐ Attached ☐ Already on file with the Commissioner of Revenue  CERTIFICATION                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |            |                                                                                                                                                  |                                                                                                                        |                                                                                                                                                                                                       |                                                                                                                                                                                                                                                                                                        |  |  |  |  |
| VETERAN:  I declare, under penalty of perjury, that the above-listed physica address is occupied as my primary place of residence, that I have provided to this office the original, designated U.S. Department of Veterans Affairs letter issued to me attesting to my 100% service connected, permanent, and total disability, and that I understand must reapply for tax relief if my primary place of residence changes. I further declare, under penalty of perjury, that the foregoing information and accompanying documentation are true correct, and complete to the best of my knowledge and belief. | of OR OR e | SURVIVI I declare, to spouse of the office a certical date of decocupy the aresidence, designated the Veteral permanent, further declinformation | under per<br>fied copy<br>eath on<br>above-lis<br>that I h<br>U.S. Dep<br>n attest<br>and tota<br>are, und<br>and acce | e-listed Veteran, the<br>of the Veteran's come of after January 1<br>ted physical addrest<br>have provided to<br>coartment of Veteral<br>ing to his/her<br>I disability, and the<br>der penalty of pe | that I am the Surviving at I have presented to this death certificate confirming , 2011, that I continue to ss as my primary place of this office the original, ans Affairs letter issued to 100% service-connected, at I have not remarried. I briury, that the foregoing entation are true, correct, |  |  |  |  |
| Signature of Veteran Date                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      | -          | Signature                                                                                                                                        | of Surviv                                                                                                              | ving Spouse                                                                                                                                                                                           | Date                                                                                                                                                                                                                                                                                                   |  |  |  |  |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | ·          |                                                                                                                                                  |                                                                                                                        |                                                                                                                                                                                                       |                                                                                                                                                                                                                                                                                                        |  |  |  |  |

Relationship

Telephone No.

Date

### FOR MORE INFORMATION, CONTACT:

## Office of the Commissioner of the Revenue

Email: cor@gloucesterva.info Telephone: 804-693-3451 Facsimile: 804-824-2467 Mailing Address: 6489 Main Street, Suite 137

Gloucester, VA 23061

Physical Address: 6489 Main Street, Suite 137

Website: <u>www.gloucesterva.info/cor</u>

# **IMPORTANT INFORMATION**

Pursuant to Article X, Section 6-A of the Constitution of Virginia, the General Assembly exempted from taxation the real property, including the joint real property of husband and wife, of any Veteran who has been rated by the U.S. Department of Veterans Affairs or its successor agency pursuant to federal law to have a 100 percent service-connected, permanent and total disability, and who occupies the real property as his/her primary place of residence.

The Surviving Spouse of a Veteran eligible for the exemption set forth in this Article shall also qualify for the exemption, so long as the death of the Veteran occurred on or after January 1, 2011, the Surviving Spouse does not remarry, and the Surviving Spouse continues to occupy the real property as his/her primary place of residence.

The exemption will include the house and up to ten acres of land, upon which the house is situated.

The Veteran or Surviving Spouse claiming the exemption under this Article shall file with the Commissioner of the Revenue an Application, including Certification:

- (a) setting forth the name of the disabled Veteran and the name of the Spouse (if any) also occupying the real property,
- (b) indicating whether the real property is jointly owned by the husband and wife,
- (c) certifying that the real property is occupied as the primary residence by either the Veteran or Surviving Spouse (if applicable), and
- (d) certifying that the Surviving Spouse (if applicable) has not remarried.

The Veteran or Surviving Spouse shall also provide documentation from the U.S. Department of Veterans Affairs or its successor indicating that the Veteran has a 100 percent service-connected, permanent, and total disability. The Veteran shall only be required to re-file the required information if the Veteran's primary residence changes. If a Surviving Spouse of a Veteran is applying for the exemption, the Surviving Spouse shall also provide documentation that the Veteran's death occurred on or after January 1, 2011.

**Privacy Act Notice:** Disclosure of your social security number on this form is mandatory, as authorized by the Virginia State Code, Section 58.1-3017. Social security numbers are regarded as confidential, and except as otherwise provided by law, those numbers will not be disclosed for any other purpose.

| **FOR OFFICE USE ONLY**                          |           |  |        |          |         |  |  |  |  |
|--------------------------------------------------|-----------|--|--------|----------|---------|--|--|--|--|
| Date Application Received:                       |           |  |        | RPC #:   |         |  |  |  |  |
| Owner(s) of Record:                              |           |  |        | Map No.: |         |  |  |  |  |
| Qualifies for Relief:   Yes   No If no, explain: |           |  |        |          |         |  |  |  |  |
| Land Value:                                      |           |  |        |          |         |  |  |  |  |
| Building Value:                                  |           |  | Evama  | .tod     | Taxable |  |  |  |  |
| Total Value:                                     |           |  | Exemp  | otea     |         |  |  |  |  |
| Tax Rate:                                        |           |  | Land:  |          | Land:   |  |  |  |  |
| Total Taxes:                                     |           |  | Bldg:  |          | Bldg:   |  |  |  |  |
| AMOUNT OF RELIEF:                                |           |  | Total: |          | Total:  |  |  |  |  |
|                                                  | Initials: |  | Date:  |          | _       |  |  |  |  |